

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name DRJ Group, Inc.
2. All other names debtor used in the last 8 years dba Ann Marie's Catering
- Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 7 4 - 2 6 2 2 7 4 0
4. Debtor's address
- | | |
|---|--|
| <p>Principal place of business</p> <p><u>12475 Starcrest Dr., Ste. 101</u></p> <p>Number Street</p> <p>_____</p> <p><u>San Antonio TX 78216</u></p> <p>City State ZIP Code</p> <p><u>Bexar</u></p> <p>County</p> | <p>Mailing address, if different from principal place of business</p> <p>_____</p> <p>Number Street</p> <p>_____</p> <p>P.O. Box</p> <p>_____</p> <p>_____</p> <p>City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____</p> <p>Number Street</p> <p>_____</p> <p>City State ZIP Code</p> |
|---|--|
5. Debtor's website (URL) _____
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

Debtor DRJ Group, Inc.

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>7 2 2 3**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11.

Check all that apply:

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor DRJ Group, Inc.

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Debtor DRJ Group, Inc.

Case number (if known) _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/02/2023

MM / DD / YYYY

X /s/ Ruben Luna

Signature of authorized representative of debtor

Ruben Luna

Printed name

Managing Member

Title

Debtor DRJ Group, Inc. Case number (if known) _____

18. Signature of attorney **X** /s/ Dean W. Greer Date 10/02/2023
Signature of attorney for debtor MM / DD / YYYY

Dean W. Greer
Printed name

West & West Attorneys at Law, P.C.
Firm name

2929 Mossrock, Suite 204
Number Street

San Antonio TX 78230
City State ZIP Code

(210) 342-7100 dean@dwgreerlaw.com
Contact phone Email address

08414100 TX
Bar number State

Fill in this information to identify the case:Debtor name DRJ Group, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Ruben & Rebecca Luna 3014 Clearfield Dr San Antonio, TX 78230		Loan				\$250,000.00
2	QFS Capital LLC 16192 Coastal Hwy Lewes, DE 19958		Agreement	Disputed			\$142,373.77
3	Lieberman & Klestzick, LLP - Fox Capital PO Box 356 Cedarhurst, NY 11516		Agreement	Disputed			\$88,800.00
4	Travelers Insurance Travelers CL Remittance Center PO BOX 660317 Dallas, TX 75266		Property & Liability Insurance				\$74,468.65
5	Cardmember Service (Chase Credit Card) PO BOX 6294 Carol Stream, IL 60197		Credit				\$41,527.11

Debtor **DRJ Group, Inc.**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Julia & Felipe Gomez 6251 Valley Bay San Antonio, TX 78250		Loan				\$36,500.00
7 Surfside / BizFund 2371 McDonald Ave Brooklyn, NY 11223		Agreement	Disputed			\$36,161.25
8 American Express - Blue Business Plus PO BOX 6031 Carol Stream, IL 60197		Credit				\$33,221.86
9 Sysco Foods 1390 Enclave Pkwy Houston, TX 77077		Supplies				\$27,193.06
10 American Express - Business Gold PO Box 981535 El Paso, TX 79998		Credit				\$25,184.86
11 Sam's Club / Synchrony Bank PO BOX 669825 Dallas, TX 75266		Credit				\$14,418.51
12 Victoria Luna 3014 Clearfield Dr San Antonio, TX 78230		Loan				\$10,000.00
13 City Public Service PO BOX 2678 San Antonio, TX 78289		Utilities				\$9,628.04

Debtor **DRJ Group, Inc.**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Lauren Gomez 6251 Valley Bay San Antonio, TX 78250		Loan				\$9,000.00
15	American Express - Business Rebate Card PO BOX 6031 Carol Stream, IL 60197		Credit				\$8,580.94
16	Crandall & Assoc 5406 Prue Rd San Antonio, TX 78240		Insurance				\$7,062.55
17	Payroll Vault 9002 Wurzbach Rd San Antonio, TX 78240		Professional Fee				\$6,931.51
18	Chain 727 Ceralvo San Antonio, TX 78207		Produce Supplier				\$5,011.65
19	Bank of America - Business Card PO BOX 19886 Wilmington, DE 19886		Credit				\$4,854.49
20	Channel Partners 10900 Wayzata Blvd # 300 Minnetonka, MN 55305		Agreement				\$3,913.66

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **DRJ Group, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/2/2023

Signature /s/ Ruben Luna
Ruben Luna
Managing Member

Date _____

Signature _____

American Express - Blue Business Plus
PO BOX 6031
Carol Stream, IL 60197

American Express - Business Gold
PO Box 981535
El Paso, TX 79998

American Express - Business Rebate Card
PO BOX 6031
Carol Stream, IL 60197

Attorney General of the U.S.
10th & Const. Ave. N.W.#5111
Washington, D.C. 20530

Bank of America - Business Card
PO BOX 19886
Wilmington, DE 19886

Capital One
PO BOX 60519
City of Industry, CA 91716

Cardmember Service (Chase Credit Card)
PO BOX 6294
Carol Stream, IL 60197

Chain
727 Ceralvo
San Antonio, TX 78207

Channel Partners
10900 Wayzata Blvd #300
Minnetonka, MN 55305

City Public Service
PO BOX 2678
San Antonio, TX 78289

Crandall & Assoc
5406 Prue Rd
San Antonio, TX 78240

Hayden & Cunningham, PLLC
7750 Broadway
San Antonio TX 78209

Hayden Environmental
1107 Paulson
San Antonio, TX 78219

Internal Revenue Service
P. O. Box 21126
Philadelphia, PA 19114

Julia & Felipe Gomez
6251 Valley Bay
San Antonio, TX 78250

Lauren Gomez
6251 Valley Bay
San Antonio, TX 78250

Lieberman & Klestzick, LLP - Fox Capital
PO Box 356
Cedarhurst, NY 11516

LiftFund
2014 S Hackberry St.
San Antonio, TX 78210

Payroll Vault
9002 Wurzbach Rd
San Antonio, TX 78240

Pro Valley
PO BOX 1001
McAllen, TX 78505

QFS Capital LLC
16192 Coastal Hwy
Lewes, DE 19958

Ruben & Rebecca Luna
3014 Clearfield Dr
San Antonio, TX 78230

Sam's Club / Synchrony Bank
PO BOX 669825
Dallas, TX 75266

San Antonio Water System
PO BOX 650989
Dallas, TX 75265

Surfside / BizFund
2371 McDonald Ave
Brooklyn, NY 11223

Sysco Foods
1390 Enclave Pkwy
Houston, TX 77077

TaxCore / Home Tax Solutions
6953 Alamo Downs Parkway
San Antonio, TX 78238

Texas Champion Bank
1403 W. Bitters
San Antonio, TX 78248

Travelers Insurance
Travelers CL Remittance Center
PO BOX 660317
Dallas, TX 75266

U. S. Attorney/IRS
601 N. W. Loop 410, Suite 600
San Antonio, Texas 78295-1539

U. S. Trustee
615 E. Houston St. Room 533
San Antonio, Texas 78205

U.S. Small Business Administration
10737 Gateway West #300
El Paso TX 79935

Victoria Luna
3014 Clearfield Dr
San Antonio, TX 78230

Wood, Boykin & Wolter
555 N. Carancahua, Ste. 1510
Corpus Christi, TX 78401-0855

Form 1120-S Department of the Treasury Internal Revenue Service	U.S. Income Tax Return for an S Corporation Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation. Go to www.irs.gov/Form1120S for instructions and the latest information.	OMB No. 1545-0123 <div style="font-size: 2em; font-weight: bold;">2022</div>
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For calendar year 2022 or tax year beginning _____, 2022, ending _____, 20

A S election effective date 01/22/1992	TYPE OR PRINT	Name DRJ Group, Inc	D Employer identification number 74-2622740
B Business activity code number (see instructions) 722511		Number, street, and room or suite no. If a P.O. box, see instructions. 12475 Starcrest, Ste. 118	E Date incorporated 01/22/1992
C Check if Sch. M-3 attached <input type="checkbox"/>		City or town, state or province, country, and ZIP or foreign postal code San Antonio TX 78216	F Total assets (see instructions) \$ 482,696.

G Is the corporation electing to be an S corporation beginning with this tax year? See instructions. ☐ Yes ☒ No

H Check if: (1) ☐ Final return (2) ☐ Name change (3) ☐ Address change (4) ☐ Amended return (5) ☐ S election termination

I Enter the number of shareholders who were shareholders during any part of the tax year 6

J Check if corporation: (1) ☐ Aggregated activities for section 465 at-risk purposes (2) ☐ Grouped activities for section 469 passive activity purposes

Caution: Include **only** trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Income	1a	Gross receipts or sales	1a	2,132,075.		
	b	Returns and allowances	1b			
	c	Balance. Subtract line 1b from line 1a	1c	2,132,075.		
	2	Cost of goods sold (attach Form 1125-A)	2	1,689,205.		
	3	Gross profit. Subtract line 2 from line 1c	3	442,870.		
	4	Net gain (loss) from Form 4797, line 17 (attach Form 4797)	4			
Deductions (see instructions for limitations)	5	Other income (loss) (see instructions—attach statement)	5			
	6	Total income (loss). Add lines 3 through 5	6	442,870.		
	7	Compensation of officers (see instructions—attach Form 1125-E)	7			
	8	Salaries and wages (less employment credits)	8			
	9	Repairs and maintenance	9	49,378.		
	10	Bad debts	10			
	11	Rents	11			
	12	Taxes and licenses	12	139,901.		
	13	Interest (see instructions)	13	234,561.		
	14	Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	14	85,545.		
	15	Depletion (Do not deduct oil and gas depletion.)	15			
	16	Advertising	16	26,717.		
	17	Pension, profit-sharing, etc., plans	17			
	18	Employee benefit programs	18			
	19	Other deductions (attach statement) <i>See Statement</i>	19	343,678.		
20	Total deductions. Add lines 7 through 19	20	879,780.			
21	Ordinary business income (loss). Subtract line 20 from line 6	21	-436,910.			
Tax and Payments	22a	Excess net passive income or LIFO recapture tax (see instructions)	22a			
	b	Tax from Schedule D (Form 1120-S)	22b			
	c	Add lines 22a and 22b (see instructions for additional taxes)	22c			
	23a	2022 estimated tax payments and 2021 overpayment credited to 2022	23a			
	b	Tax deposited with Form 7004	23b	0.		
	c	Credit for federal tax paid on fuels (attach Form 4136)	23c			
	d	Add lines 23a through 23c	23d	0.		
	24	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	24			
	25	Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed	25	0.		
	26	Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid	26			
27	Enter amount from line 26: Credited to 2023 estimated tax Refunded	27				

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer _____	Date _____	Pres _____	Title _____
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May the IRS discuss this return with the preparer shown below? See instructions. ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name Charles Saldana	Preparer's signature Charles Saldana	Date 04/06/2023	Check <input checked="" type="checkbox"/> if self-employed	PTIN P01431844
	Firm's name CHARLES SALDANA	Firm's EIN 74-2829708			
	Firm's address 227 N Loop 1604 E, Ste. 150 SAN ANTONIO TX 78232	Phone no. (210) 643-9995			

Schedule B Other Information (see instructions)

1	Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____	Yes	No
2	See the instructions and enter the: a Business activity <u>Restaurant/Catering</u> b Product or service <u>Product</u>		
3	At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation . . .		X
4	At the end of the tax year, did the corporation:		
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) Is 100%, Enter the Date (if applicable) a Qualified Subchapter S Subsidiary Election Was Made

b	Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below		X
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(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

5a	At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If "Yes," complete lines (i) and (ii) below. (i) Total shares of restricted stock (ii) Total shares of non-restricted stock		X
b	At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? If "Yes," complete lines (i) and (ii) below. (i) Total shares of stock outstanding at the end of the tax year (ii) Total shares of stock outstanding if all instruments were executed		X
6	Has this corporation filed, or is it required to file, Form 8918 , Material Advisor Disclosure Statement, to provide information on any reportable transaction?		X
7	Check this box if the corporation issued publicly offered debt instruments with original issue discount <input type="checkbox"/> If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments.		
8	If the corporation (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation, and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years. See instructions \$ _____		
9	Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		X
10	Does the corporation satisfy one or more of the following? See instructions		X
a	The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.		
b	The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$27 million and the corporation has business interest expense.		
c	The corporation is a tax shelter and the corporation has business interest expense. If "Yes," complete and attach Form 8990 , Limitation on Business Interest Expense Under Section 163(j).		
11	Does the corporation satisfy both of the following conditions?		X
a	The corporation's total receipts (see instructions) for the tax year were less than \$250,000.		
b	The corporation's total assets at the end of the tax year were less than \$250,000. If "Yes," the corporation is not required to complete Schedules L and M-1.		

Form 1120-S (2022)

Page 3

Schedule B Other Information (see instructions) (continued)

	Yes	No
12 During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?		X
If "Yes," enter the amount of principal reduction \$		
13 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions		X
14a Did the corporation make any payments in 2022 that would require it to file Form(s) 1099?	X	
b If "Yes," did or will the corporation file required Form(s) 1099?	X	
15 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund?		X
If "Yes," enter the amount from Form 8996, line 15 \$		

Schedule K Shareholders' Pro Rata Share Items

		Total amount
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1 -436,910.
	2 Net rental real estate income (loss) (attach Form 8825)	2
	3a Other gross rental income (loss) 3a	
	b Expenses from other rental activities (attach statement) 3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c
	4 Interest income	4
	5 Dividends: a Ordinary dividends 5a	
	b Qualified dividends 5b	
	6 Royalties	6
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120-S))	7
Deductions	8a Net long-term capital gain (loss) (attach Schedule D (Form 1120-S))	8a
	b Collectibles (28%) gain (loss) 8b	
	c Unrecaptured section 1250 gain (attach statement) 8c	
	9 Net section 1231 gain (loss) (attach Form 4797)	9
Credits	10 Other income (loss) (see instructions) Type: 10	
	11 Section 179 deduction (attach Form 4562)	11
	12a Charitable contributions	12a
	b Investment interest expense	12b
Alternative Minimum Tax (AMT) Items	c Section 59(e)(2) expenditures Type: 12c	
	d Other deductions (see instructions) Type: 12d	
	13a Low-income housing credit (section 42(j)(5))	13a
	b Low-income housing credit (other)	13b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c
	d Other rental real estate credits (see instructions) Type: 13d	
	e Other rental credits (see instructions) Type: 13e	
Items Affecting Shareholder Basis	f Biofuel producer credit (attach Form 6478)	13f
	g Other credits (see instructions) Type: 13g	
Inter-national	14 Attach Schedule K-2 (Form 1120-S), Shareholders' Pro Rata Share Items—International, and check this box to indicate you are reporting items of international tax relevance <input type="checkbox"/>	
Items Affecting Shareholder Basis	15a Post-1986 depreciation adjustment	15a
	b Adjusted gain or loss	15b
	c Depletion (other than oil and gas)	15c
	d Oil, gas, and geothermal properties—gross income	15d
	e Oil, gas, and geothermal properties—deductions	15e
	f Other AMT items (attach statement)	15f
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a
	b Other tax-exempt income	16b
	c Nondeductible expenses	16c
	d Distributions (attach statement if required) (see instructions)	16d
	e Repayment of loans from shareholders	16e
	f Foreign taxes paid or accrued	16f

Form 1120-S (2022)

Page 4

Schedule K Shareholders' Pro Rata Share Items (continued)		Total amount	
Other Information	17a Investment income	17a	
	b Investment expenses	17b	
	c Dividend distributions paid from accumulated earnings and profits	17c	
	d Other items and amounts (attach statement) ** SEC 199A INFO: SEE STMT A		
Reconciliation	18 Income (loss) reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 16f .	18	-436,910.

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		2,924.		-7,377.
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts	()		()	
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets	1,496,252.		1,496,252.	
b	Less accumulated depreciation	(947,791.)	548,461.	(1,033,336.)	462,916.
11a	Depletable assets				
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization	()		()	
14	Other assets (attach statement) Ln 14. St		400,181.		27,157.
15	Total assets		951,566.		482,696.
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach statement) Ln 18. St		566,478.		572,865.
19	Loans from shareholders		110,381.		387,267.
20	Mortgages, notes, bonds payable in 1 year or more		1,743,925.		1,606,281.
21	Other liabilities (attach statement)				
22	Capital stock		1,600.		1,600.
23	Additional paid-in capital		11,628.		-160,153.
24	Retained earnings		-1,482,446.		-1,925,164.
25	Adjustments to shareholders' equity (attach statement)				
26	Less cost of treasury stock	()		()	
27	Total liabilities and shareholders' equity		951,566.		482,696.

REV 03/08/23 PRO

Form 1120-S (2022)

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

1 Net income (loss) per books	-442,718.	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize) _____		a Tax-exempt interest \$ _____	
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 16f (itemize):		6 Deductions included on Schedule K, lines 1 through 12, and 16f, not charged against book income this year (itemize):	
a Depreciation \$ _____		a Depreciation \$ _____	
b Travel and entertainment \$ _____		7 Add lines 5 and 6	
Life Insurance 5,808.	5,808.	8 Income (loss) (Schedule K, line 18). Subtract line 7 from line 4	-436,910.
4 Add lines 1 through 3	-436,910.		

Schedule M-2 Analysis of Accumulated Adjustments Account, Shareholders' Undistributed Taxable Income Previously Taxed, Accumulated Earnings and Profits, and Other Adjustments Account
(see instructions)

	(a) Accumulated adjustments account	(b) Shareholders' undistributed taxable income previously taxed	(c) Accumulated earnings and profits	(d) Other adjustments account
1 Balance at beginning of tax year	-1,239,841.			213,129.
2 Ordinary income from page 1, line 21				
3 Other additions				
4 Loss from page 1, line 21	(436,910.)			
5 Other reductions	()			()
6 Combine lines 1 through 5	-1,676,751.			213,129.
7 Distributions				
8 Balance at end of tax year. Subtract line 7 from line 6	-1,676,751.			213,129.

Form **1125-A****Cost of Goods Sold**(Rev. November 2018)
Department of the Treasury
Internal Revenue Service▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**
▶ **Go to www.irs.gov/Form1125A for the latest information.**

OMB No. 1545-0123

Name DRJ Group, Inc		Employer identification number 74-2622740	
1	Inventory at beginning of year	1	
2	Purchases	2	589,261
3	Cost of labor	3	1,009,217
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule) See Statement	5	90,727
6	Total. Add lines 1 through 5	6	1,689,205
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8	1,689,205

9a Check all methods used for valuing closing inventory:

(i) ☐ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods ▶ ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ ☐

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d**

e If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions . . . ☐ Yes ☐ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☐ No

Section references are to the Internal Revenue Code unless otherwise noted.

What's New**Small business taxpayers.** For tax years beginning after December 31, 2017, the following apply.

- A small business taxpayer (defined below), may use a method of accounting for inventories that either: (1) treats inventories as nonincidental materials and supplies, or (2) conforms to the taxpayer's financial accounting treatment of inventories.
- A small business taxpayer is not required to capitalize costs under section 263A.

General Instructions**Purpose of Form**

Use Form 1125-A to calculate and deduct cost of goods sold for certain entities.

Who Must File

Filers of Form 1120, 1120-C, 1120-F, 1120S, or 1065, must complete and attach Form 1125-A if the applicable entity reports a deduction for cost of goods sold.

Inventories

Generally, inventories are required at the beginning and end of each tax year if the production, purchase, or sale of

merchandise is an income-producing factor. See Regulations section 1.471-1. If inventories are required, you generally must use an accrual method of accounting for sales and purchases of inventory items.

Exception for certain taxpayers. A small business taxpayer (defined below), can adopt or change its accounting method to account for inventories in the same manner as material and supplies that are non-incidental, or conform to its treatment of inventories in an applicable financial statement (as defined in section 451(b)(3)), or if it does not have an applicable financial statement, the method of accounting used in its books and records prepared in accordance with its accounting procedures. See section 471(c)(3).

A small business taxpayer claiming exemption from the requirement to keep inventories is changing its method of accounting for purposes of section 481. For additional guidance on this method of accounting, see Pub. 538, Accounting Periods and Methods. For guidance on changing to this method of accounting, see Form 3115 and the Instructions for Form 3115.

Small business taxpayer. A small business taxpayer is a taxpayer that (a) has average annual gross receipts of \$25 million or less (indexed for inflation) for the 3 prior tax years, and (b) is not a tax shelter (as defined in section 448(d)(3)). See Pub. 538.**Uniform capitalization rules.** The uniform capitalization rules of section 263A generally require you to capitalize, or include in inventory, certain costs incurred in connection with the following.

- The production of real property and tangible personal property held in inventory or held for sale in the ordinary course of business.
- Real property or personal property (tangible and intangible) acquired for resale.
- The production of real property and tangible personal property for use in its trade or business or in an activity engaged in for profit.

A small business taxpayer (defined above) is not required to capitalize costs under section 263A. See section 263A(i).

See the discussion on section 263A uniform capitalization rules in the instructions for your tax return before completing Form 1125-A. Also see Regulations sections 1.263A-1 through 1.263A-3. See Regulations section 1.263A-4 for rules for property produced in a farming business.

671121

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

**Schedule K-1
(Form 1120-S)**Department of the Treasury
Internal Revenue Service**2022**

For calendar year 2022, or tax year

beginning / / 2022ending / / **Shareholder's Share of Income, Deductions,
Credits, etc.**

See separate instructions.

Part I Information About the Corporation**A** Corporation's employer identification number
74-2622740**B** Corporation's name, address, city, state, and ZIP code
DRJ Group, Inc
Anne Maries Restaurant
12475 Starcrest, Ste. 118
San Antonio TX 78216**C** IRS Center where corporation filed return
Ogden, UT 84201-0013**D** Corporation's total number of shares
Beginning of tax year
End of tax year**Part II Information About the Shareholder****E** Shareholder's identifying number**F** Shareholder's name, address, city, state, and ZIP code
Ruben Luna

3014 Clearfield Dr
San Antonio TX 78230**G** Current year allocation percentage 50.00000 %**H** Shareholder's number of sharesBeginning of tax year
End of tax year**I** Loans from shareholderBeginning of tax year \$ 55,191.
End of tax year \$ 193,634.

For IRS Use Only

**Part III Shareholder's Share of Current Year Income,
Deductions, Credits, and Other Items**

1	Ordinary business income (loss) -218,455.	13	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Schedule K-3 is attached if checked <input type="checkbox"/>
6	Royalties	15	Alternative minimum tax (AMT) items
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)	16	Items affecting shareholder basis
10	Other income (loss)		
		17	Other information V * STMT
11	Section 179 deduction		
12	Other deductions		
18	<input type="checkbox"/> More than one activity for at-risk purposes*		
19	<input type="checkbox"/> More than one activity for passive activity purposes*		

* See attached statement for additional information.

Statement A—QBI Pass-through Entity Reporting

Corporation's name: DRJ Group, Inc		Corporation's EIN: 74-2622740	
Shareholder's name: Ruben Luna		Shareholder's identifying no: _____	
Shareholder's share of:		1120S, Line 21	
		<input type="checkbox"/> PTP	<input type="checkbox"/> PTP
		<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated
		<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
	Ordinary business income (loss)	-218,455.	
	Rental income (loss)		
	Royalty income (loss)		
	Section 1231 gain (loss)		
	Other income (loss)		
	Section 179 deduction		
	Other deductions		
W-2 wages		504,609.	
UBIA of qualified property			
Section 199A dividends			

Statement A—QBI Pass-through Entity Reporting

Corporation's name:		Corporation's EIN:	
Shareholder's name:		Shareholder's identifying no:	
Shareholder's share of:			
		<input type="checkbox"/> PTP	<input type="checkbox"/> PTP
		<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated
		<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
	Ordinary business income (loss)		
	Rental income (loss)		
	Royalty income (loss)		
	Section 1231 gain (loss)		
	Other income (loss)		
	Section 179 deduction		
	Other deductions		
W-2 wages			
UBIA of qualified property			
Section 199A dividends			

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☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

**Schedule K-1
(Form 1120-S)**Department of the Treasury
Internal Revenue Service**2022**

For calendar year 2022, or tax year

beginning / / 2022 ending / / **Shareholder's Share of Income, Deductions,
Credits, etc.**

See separate instructions.

**Part III Shareholder's Share of Current Year Income,
Deductions, Credits, and Other Items****Part I Information About the Corporation****A** Corporation's employer identification number
74-2622740**B** Corporation's name, address, city, state, and ZIP code
DRJ Group, Inc
Anne Maries Restaurant
12475 Starcrest, Ste. 118
San Antonio TX 78216**C** IRS Center where corporation filed return
Ogden, UT 84201-0013**D** Corporation's total number of shares
Beginning of tax year
End of tax year**Part II Information About the Shareholder****E** Shareholder's identifying number**F** Shareholder's name, address, city, state, and ZIP code
David GatesPO Box 40091
San Antonio TX 78229**G** Current year allocation percentage 19.90000 %**H** Shareholder's number of sharesBeginning of tax year
End of tax year**I** Loans from shareholderBeginning of tax year \$ 21,966.
End of tax year \$ 77,066.

For IRS Use Only

1	Ordinary business income (loss) -86,945.	13	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Schedule K-3 is attached if checked <input type="checkbox"/>
6	Royalties	15	Alternative minimum tax (AMT) items
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)	16	Items affecting shareholder basis
10	Other income (loss)		
		17	Other information
		V	* STMT
11	Section 179 deduction		
12	Other deductions		
18	<input type="checkbox"/> More than one activity for at-risk purposes*		
19	<input type="checkbox"/> More than one activity for passive activity purposes*		

* See attached statement for additional information.

Statement A—QBI Pass-through Entity Reporting

Corporation's name: DRJ Group, Inc		Corporation's EIN: 74-2622740	
Shareholder's name: David Gates		Shareholder's identifying no: _____	
Shareholder's share of:		1120S, Line 21	
		<input type="checkbox"/> PTP	<input type="checkbox"/> PTP
		<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated
		<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
Ordinary business income (loss)	-86,945.		
Rental income (loss)			
Royalty income (loss)			
Section 1231 gain (loss)			
Other income (loss)			
Section 179 deduction			
Other deductions			
W-2 wages	200,834.		
UBIA of qualified property			
Section 199A dividends			

Statement A—QBI Pass-through Entity Reporting

Corporation's name:		Corporation's EIN:	
Shareholder's name:		Shareholder's identifying no:	
Shareholder's share of:			
		<input type="checkbox"/> PTP	<input type="checkbox"/> PTP
		<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated
		<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
Ordinary business income (loss)			
Rental income (loss)			
Royalty income (loss)			
Section 1231 gain (loss)			
Other income (loss)			
Section 179 deduction			
Other deductions			
W-2 wages			
UBIA of qualified property			
Section 199A dividends			

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☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

**Schedule K-1
(Form 1120-S)**Department of the Treasury
Internal Revenue Service

For calendar year 2022, or tax year

beginning / / 2022ending / / **Shareholder's Share of Income, Deductions, Credits, etc.**

See separate instructions.

Part I Information About the Corporation**A** Corporation's employer identification number
74-2622740**B** Corporation's name, address, city, state, and ZIP code
DRJ Group, Inc
Anne Maries Restaurant
12475 Starcrest, Ste. 118
San Antonio TX 78216**C** IRS Center where corporation filed return
Ogden, UT 84201-0013**D** Corporation's total number of shares
Beginning of tax year
End of tax year**Part II Information About the Shareholder****E** Shareholder's identifying number**F** Shareholder's name, address, city, state, and ZIP code
Robert Gates

104 Waydele Circle
San Antonio TX 78213**G** Current year allocation percentage . . . 12.50000 %**H** Shareholder's number of sharesBeginning of tax year
End of tax year**I** Loans from shareholderBeginning of tax year \$ 13,798.
End of tax year \$ 48,408.

For IRS Use Only

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss)	13	Credits
	-54,614.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Schedule K-3 is attached if checked <input type="checkbox"/>
6	Royalties	15	Alternative minimum tax (AMT) items
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)	16	Items affecting shareholder basis
10	Other income (loss)		
		17	Other information V * STMT
11	Section 179 deduction		
12	Other deductions		
18	<input type="checkbox"/> More than one activity for at-risk purposes*		
19	<input type="checkbox"/> More than one activity for passive activity purposes*		

* See attached statement for additional information.

Statement A—QBI Pass-through Entity Reporting

Corporation's name: DRJ Group, Inc		Corporation's EIN: 74-2622740	
Shareholder's name: Robert Gates		Shareholder's identifying no: _____	
Shareholder's share of:		1120S, Line 21	
		<input type="checkbox"/> PTP	<input type="checkbox"/> PTP
		<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated
		<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
	Ordinary business income (loss)	-54,614.	
	Rental income (loss)		
	Royalty income (loss)		
	Section 1231 gain (loss)		
	Other income (loss)		
	Section 179 deduction		
	Other deductions		
W-2 wages		126,152.	
UBIA of qualified property			
Section 199A dividends			

Statement A—QBI Pass-through Entity Reporting

Corporation's name:		Corporation's EIN:	
Shareholder's name:		Shareholder's identifying no:	
Shareholder's share of:			
		<input type="checkbox"/> PTP	<input type="checkbox"/> PTP
		<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated
		<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
	Ordinary business income (loss)		
	Rental income (loss)		
	Royalty income (loss)		
	Section 1231 gain (loss)		
	Other income (loss)		
	Section 179 deduction		
	Other deductions		
W-2 wages			
UBIA of qualified property			
Section 199A dividends			

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☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

**Schedule K-1
(Form 1120-S)**Department of the Treasury
Internal Revenue Service**2022**

For calendar year 2022, or tax year

beginning / / 2022ending / / **Shareholder's Share of Income, Deductions,
Credits, etc.**

See separate instructions.

Part I Information About the Corporation**A** Corporation's employer identification number
74-2622740**B** Corporation's name, address, city, state, and ZIP code
DRJ Group, Inc
Anne Maries Restaurant
12475 Starcrest, Ste. 118
San Antonio TX 78216**C** IRS Center where corporation filed return
Ogden, UT 84201-0013**D** Corporation's total number of shares

Beginning of tax year

End of tax year

Part II Information About the Shareholder**E** Shareholder's identifying number**F** Shareholder's name, address, city, state, and ZIP code
Frank Luna6706 Forest Dell
San Antonio TX 78240**G** Current year allocation percentage 0.00000 %**H** Shareholder's number of shares

Beginning of tax year

End of tax year

I Loans from shareholder

Beginning of tax year \$ 0.

End of tax year \$ 0.

For IRS Use Only

**Part III Shareholder's Share of Current Year Income,
Deductions, Credits, and Other Items****1** Ordinary business income (loss)

0.

2 Net rental real estate income (loss)**3** Other net rental income (loss)**4** Interest income**5a** Ordinary dividends**5b** Qualified dividends**6** Royalties**7** Net short-term capital gain (loss)**8a** Net long-term capital gain (loss)**8b** Collectibles (28%) gain (loss)**8c** Unrecaptured section 1250 gain**9** Net section 1231 gain (loss)**10** Other income (loss)**11** Section 179 deduction**12** Other deductions**13** Credits**14** Schedule K-3 is attached if
checked ☐**15** Alternative minimum tax (AMT) items**16** Items affecting shareholder basis**17** Other information

V * STMT

18 ☐ More than one activity for at-risk purposes***19** ☐ More than one activity for passive activity purposes*

* See attached statement for additional information.

Statement A—QBI Pass-through Entity Reporting

Corporation's name: DRJ Group, Inc		Corporation's EIN: 74-2622740	
Shareholder's name: Frank Luna		Shareholder's identifying no:	
Shareholder's share of:		1120S, Line 21	
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
	Ordinary business income (loss)	0 .	
	Rental income (loss)		
	Royalty income (loss)		
	Section 1231 gain (loss)		
	Other income (loss)		
	Section 179 deduction		
	Other deductions		
W-2 wages		0 .	
UBIA of qualified property			
Section 199A dividends			

Statement A—QBI Pass-through Entity Reporting

Corporation's name:		Corporation's EIN:	
Shareholder's name:		Shareholder's identifying no:	
Shareholder's share of:			
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
	Ordinary business income (loss)		
	Rental income (loss)		
	Royalty income (loss)		
	Section 1231 gain (loss)		
	Other income (loss)		
	Section 179 deduction		
	Other deductions		
W-2 wages			
UBIA of qualified property			
Section 199A dividends			

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**Schedule K-1
(Form 1120-S)**Department of the Treasury
Internal Revenue Service**2022**

For calendar year 2022, or tax year

beginning / / 2022ending / / **Shareholder's Share of Income, Deductions, Credits, etc.**

See separate instructions.

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items**Part I Information About the Corporation****A** Corporation's employer identification number
74-2622740**B** Corporation's name, address, city, state, and ZIP code
DRJ Group, Inc
Anne Maries Restaurant
12475 Starcrest, Ste. 118
San Antonio TX 78216**C** IRS Center where corporation filed return
Ogden, UT 84201-0013**D** Corporation's total number of shares
Beginning of tax year
End of tax year**Part II Information About the Shareholder****E** Shareholder's identifying number**F** Shareholder's name, address, city, state, and ZIP code
Brenda Gates4114 Medical # 20107
San Antonio TX 78229**G** Current year allocation percentage 5.10000 %**H** Shareholder's number of sharesBeginning of tax year
End of tax year**I** Loans from shareholderBeginning of tax year \$ 5,629.
End of tax year \$ 19,751.

For IRS Use Only

1	Ordinary business income (loss)	13	Credits
	-22,282.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Schedule K-3 is attached if checked <input type="checkbox"/>
6	Royalties	15	Alternative minimum tax (AMT) items
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)	16	Items affecting shareholder basis
10	Other income (loss)		
		17	Other information
		V * STMT	
11	Section 179 deduction		
12	Other deductions		

18 ☐ More than one activity for at-risk purposes***19** ☐ More than one activity for passive activity purposes*

* See attached statement for additional information.

Statement A—QBI Pass-through Entity Reporting

Corporation's name: DRJ Group, Inc		Corporation's EIN: 74-2622740	
Shareholder's name: Brenda Gates		Shareholder's identifying no: _____	
Shareholder's share of:		1120S, Line 21	
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
	Ordinary business income (loss)	-22,282.	
	Rental income (loss)		
	Royalty income (loss)		
	Section 1231 gain (loss)		
	Other income (loss)		
	Section 179 deduction		
	Other deductions		
W-2 wages		51,470.	
UBIA of qualified property			
Section 199A dividends			

Statement A—QBI Pass-through Entity Reporting

Corporation's name:		Corporation's EIN:	
Shareholder's name:		Shareholder's identifying no:	
Shareholder's share of:			
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
	Ordinary business income (loss)		
	Rental income (loss)		
	Royalty income (loss)		
	Section 1231 gain (loss)		
	Other income (loss)		
	Section 179 deduction		
	Other deductions		
W-2 wages			
UBIA of qualified property			
Section 199A dividends			

671121

**Schedule K-1
(Form 1120-S)**Department of the Treasury
Internal Revenue Service**2022**

For calendar year 2022, or tax year

beginning / / 2022 ending / / **Shareholder's Share of Income, Deductions, Credits, etc.**

See separate instructions.

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss) -54,614.	13	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Schedule K-3 is attached if checked <input type="checkbox"/>
6	Royalties	15	Alternative minimum tax (AMT) items
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)	16	Items affecting shareholder basis
10	Other income (loss)		
11	Section 179 deduction	17	Other information V * STMT
12	Other deductions		
18	<input type="checkbox"/> More than one activity for at-risk purposes*		
19	<input type="checkbox"/> More than one activity for passive activity purposes*		

* See attached statement for additional information.

Part I Information About the Corporation**A** Corporation's employer identification number
74-2622740**B** Corporation's name, address, city, state, and ZIP code
DRJ Group, Inc
Anne Maries Restaurant
12475 Starcrest, Ste. 118
San Antonio TX 78216**C** IRS Center where corporation filed return
Ogden, UT 84201-0013**D** Corporation's total number of shares
Beginning of tax year
End of tax year**Part II Information About the Shareholder****E** Shareholder's identifying number**F** Shareholder's name, address, city, state, and ZIP code
Cynthia Terrell

PO Box 28574
San Antonio TX 78228**G** Current year allocation percentage 12.50000 %**H** Shareholder's number of sharesBeginning of tax year
End of tax year**I** Loans from shareholderBeginning of tax year \$ 13,798.
End of tax year \$ 48,408.

For IRS Use Only

Statement A—QBI Pass-through Entity Reporting

Corporation's name: DRJ Group, Inc		Corporation's EIN: 74-2622740	
Shareholder's name: Cynthia Terrell		Shareholder's identifying no.:	
Shareholder's share of:		1120S, Line 21	
		<input type="checkbox"/> PTP	<input type="checkbox"/> PTP
		<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated
		<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
	Ordinary business income (loss)	-54,614.	
	Rental income (loss)		
	Royalty income (loss)		
	Section 1231 gain (loss)		
	Other income (loss)		
	Section 179 deduction		
	Other deductions		
W-2 wages		126,152.	
UBIA of qualified property			
Section 199A dividends			

Statement A—QBI Pass-through Entity Reporting

Corporation's name:		Corporation's EIN:	
Shareholder's name:		Shareholder's identifying no.:	
Shareholder's share of:			
		<input type="checkbox"/> PTP	<input type="checkbox"/> PTP
		<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated
		<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB
QBI or qualified PTP items subject to shareholder-specific determinations:			
	Ordinary business income (loss)		
	Rental income (loss)		
	Royalty income (loss)		
	Section 1231 gain (loss)		
	Other income (loss)		
	Section 179 deduction		
	Other deductions		
W-2 wages			
UBIA of qualified property			
Section 199A dividends			

Form 1120S

199A Statement A Summary

2022

QuickZoom to Other Copy _____

Page 1

Corporation's Name: DRJ Group, Inc Corporation's EIN: 74-2622740

1120S, Line 21

☐ PTP
☐ Aggregated
☐ SSTB

☐ PTP
☐ Aggregated
☐ SSTB

☐ PTP
☐ Aggregated
☐ SSTB

Shareholder's share of:

QBI or qualified PTP items subject to shareholder-specific determinations:

Ordinary business inc (loss) .	<u> </u>	<u>-436,910.</u>	<u> </u>	<u> </u>
Rental income (loss)	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Royalty income (loss)	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Section 1231 gain (loss) . . .	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Other income (loss)	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Section 179 deduction	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Other deductions	<u> </u>	<u> </u>	<u> </u>	<u> </u>
W-2 wages	<u> </u>	<u>1,009,217.</u>	<u> </u>	<u> </u>
UBIA of qualified property . . .	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Qualified REIT dividends	<u> </u>	<u> </u>	<u> </u>	<u> </u>

Corporation's Name: _____		Corporation's EIN: _____	
<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	
Shareholder's share of: QBI or qualified PTP items subject to shareholder-specific determinations:			
Ordinary business inc (loss) . Rental income (loss) Royalty income (loss) Section 1231 gain (loss) . . . Other income (loss) Section 179 deduction Other deductions W-2 wages UBIA of qualified property . . .	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Qualified REIT dividends	<input type="checkbox"/>	<input type="checkbox"/>	

Section 179 Carryover Detail for this Activity

Tentative Section 179 deduction from current year assets

**Part I: Prior Year Carryovers
by Year and Category**

A Before 2018
B 2018
C 2019
D 2020
E 2021
Total prior year carryovers to this year

Section 179 Regular Tax	Section 179 QBI
	0.
	0.
0.	0.

**Part II: 179 Deduction Allowed
by Year and Category**

Total 179 deduction allowed for this activity in current year

A Amount allowed from 2022
B Amount allowed from before 2018
C Amount allowed from 2018
D Amount allowed from 2019
E Amount allowed from 2020
F Amount allowed from 2021

Section 179 Regular Tax	Section 179 QBI

**Part III: Total Carryforward to 2023
by Year and Category**

A Carryforward from 2022
B Carryforward from before 2018
C Carryforward from 2018
D Carryforward from 2019
E Carryforward from 2020
F Carryforward from 2021
Total carryforward to next year

Section 179 Regular Tax	Section 179 QBI
	0.
0.	0.
0.	0.

DRJ Group, Inc

74-2622740

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Additional Information From 2022 US Form 1120S: Income Tax Return for S Corp**Form 1120S: S-Corporation Tax Return****Other Deductions****Continuation Statement**

Description	Amount
Automobile and truck expense	79,288.
Bank charges	2,901.
Computer services and supplies	3,955.
Credit and collection costs	56,744.
Dues and subscriptions	1,191.
Equipment rent	2,893.
Insurance	44,108.
Janitorial	29,952.
Legal and professional	10,887.
Miscellaneous	940.
Office expense	10,763.
Permits and fees	926.
Postage	50.
Uniforms	216.
Utilities	65,727.
Payroll Processing	16,899.
Maintenance Fees	1,166.
Barter Expense	2,051.
Bar Expense	1,387.
Promotion	750.
Loan Costs	9,486.
Marketing	964.
Music	166.
Medical	177.
QuickBooks	91.
Total	343,678.

Form 1120S: S-Corporation Tax Return**Sch L, 20(d)****Itemization Statement**

Description	Amount
Broadway	8,500.
SBA EIDL	149,269.
TEXAS CHAMPION BANK	1,263,734.
Liffund	156,014.
Liffund #2	17,843.
BBVA	10,921.
Total	1,606,281.

DRJ Group, Inc

74-2622740

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**Form 1125-A: Cost of Goods Sold
Other Costs Statement**

Continuation Statement

Other Cost	Other Amount
Banquet and Catering	54,704
Decor Expense	1,192
Food Discount	3,087
Kitchen Expense	10,732
Linen costs	4,874
Tablecloth expense	5,058
Devonshire Decoration	11,080
Total	90,727